We work with people who want to make a difference forever

Central Kentucky Community Foundation
2013 Community Impact Report
“This wonderful year we had - people gave it to us. It’s not what the Foundation did, it’s the impact donors and volunteers made through Central Kentucky Community Foundation.”

Davette Swiney
CKCF

2013 was a transition year for Board leadership. Tommy Turner (left) served his second year as Chairman and Terry Patterson (right) prepared to transition to Chairman in January 2014.

The Board and Staff appreciate Tommy’s leadership as the first full-term CKCF Chairman.

CKCF Mission
Central Kentucky Community Foundation is the philanthropic focal point in the region, serving as a resource, leader and catalyst to people who wish to improve life in their community.
Power and passion of a community

“How is philanthropy making a difference in our community?”

On April 24, 2013, community champions came together at the Historic State Theater to consider this question and celebrate the impact of philanthropy in our community.

Inspired by the ideas and challenges from Chase Fulcher, Henderson Community Foundation, we were left with a sense of appreciation for what we have and a deep desire to do more for the benefit of our community. For CKCF, Celebrating Community Philanthropy isn’t just an event, it is what we do everyday.

Top photo: Over 100 people joined us in April to celebrate philanthropy in our community. Left photo: Al Rider, Speaker Chase Fulcher, Davette Swiney and CKCF Board Member Terry Patterson led the Celebration of Community Philanthropy.
CKCF helps increase access through Early College/Career Center

Hardin County Schools, Western Kentucky University, Central Kentucky Community Foundation and Elizabethtown Community & Technical College are embarking on one of the most dynamic educational partnerships ever forged in the Commonwealth of Kentucky.

Central Kentucky Community Foundation made possible through a gift to WKU the use of 20 acres for a new early college/career center for Hardin County Schools.

The school will be located adjacent to Elizabethtown Community & Technical College on University Drive. This location creates great opportunities for high school students to expand their educational experiences. The key to our community’s continued success is collaboration and innovation.

This endeavor is a wonderful example. None of us could make this opportunity happen alone. Each brings distinct assets to make this possible for students and ultimately for our community.

Lt. Governor Jerry Abramson heralded the partnership at the announcement in January.

“Hardin County Schools has joined a dynamic new partnership with Western Kentucky University, Central Kentucky Community Foundation, and Elizabethtown Community & Technical College to jointly promote college and careers,” Abramson said.

The center will fulfill several roles. High school students in the Hardin County Schools will use the center to take courses in several career pathways.

By 2020, 65% of jobs in America will require some post high school education. Remaining jobs will require specific skills.

At the Early College/Career Center, students will learn specific skills to be career ready upon graduation and/or earn college credits in their focus areas.

WKU will have the availability to offer evening college courses in the new center after HCS high school students dismiss for the day. Through a continuing partnership with ECTC, this center will also offer dual credit and early college enrollment opportunities.

“Central Kentucky Community Foundation has a vision for educational success in Hardin County,” HCS Superintendent Nannette Johnston said. “That vision is a key ingredient to economic development. Without a strong educational foundation in a community, the future is bleak. However, Central Kentucky Community Foundation ensures our economic accomplishments continue. They partner with us to make sure our students have the best resources available.”

A fund for continued community support for the Early College/Career Center has been established at Central Kentucky Community Foundation. Please contact us at 270-737-8393 to see how you can be part of supporting the center.
**Get Ready!** is a summer learning program that focuses on learning for children from birth to age 5 and family awareness of how children learn through play.

**Why Get Ready!?**

We absolutely must invest in exceptional early learning opportunities for every child if we are going to improve our educational outcomes as a state and as a country. But this isn’t just about measures and outcomes. Our parents deserve access to these opportunities to discover how to help their children learn; our children deserve this investment at the time it can most affect their future. The future of our communities depends upon this investment. Our communities are making a difference by coming together and addressing specific issues locally. And thus, **Get Ready!** offers all parents who have these desires for their children opportunities to join their children in discovering the exciting world of learning and of believing in themselves.

**Get Ready!** was designed and implemented by Central Kentucky Community Foundation with three outcomes in mind:

* **provide** a unique learning opportunity for children from birth to age 5,
* **help** parents discover how they can easily begin learning with their children, and
* **increase** community awareness of the importance of early childhood learning.

**Get Ready!** serves families through a daily camp in the summer and also provides onsite resources for child care centers.

To get a quick view of the Get Ready! experience, check out a video at www.ckcf4people.org/get-ready/
CKCF partners to establish CASA Endowment Fund

Central Kentucky Community Foundation is pleased to partner with CASA (Court Appointed Special Advocates) to establish an endowment fund for the long term benefit of CASA, which works with children.

“CASA provides an extremely valuable service in our community and is fortunate to have a great staff, board and volunteers,” said Davette Swiney of CKCF. “Now they focus on a new dimension in fundraising, looking long-term.”

An endowment is a permanent gift. Only the earnings are distributed, establishing a forever revenue stream for CASA to benefit the community forever.

“CASA of the Heartland is very excited to establish the CASA Endowment Fund in partnership with the Central Kentucky Community Foundation,” said Chris Ordway, CASA Board Chairman. “This local philanthropic opportunity made available through CKCF represents a very important sustainability milestone in the life of our organization and children caught up in abuse and neglect cases within Hardin County Family Court.”

Central Kentucky Community Foundation will assist CASA as it launches this new effort by matching money raised for the CASA Endowment Fund.

Central Kentucky Community Foundation is committed to helping the nonprofit community grow and develop in a strategic way to best serve our community. Endowment funds are one way organizations can plan for their future.

Additionally, through Central Kentucky Community Foundation, donors may take advantage of Endow Kentucky, the 20% state income tax credit to support the CASA Endowment Fund.

Dow Corning Foundation establishes Donor Advised Fund at CKCF

Dow Corning has been a philanthropic leader for many years in our region. Now they are partnering with Central Kentucky Community Foundation for their charitable giving to support community efforts where their team members live.

Dow Corning Foundation, Midland, Michigan, established a Corporate Donor Advised Fund with CKCF.

“We look forward to working with Dow Corning to maximize the impact of their charitable giving in our community,” said Davette Swiney of CKCF. “The recent celebration of their 50th anniversary here is a testament to their commitment to our community.”
CKCF launches Scholarship Central

A convenient one-stop online application process

Scholarship demand creates new opportunity for students and donors

Each year hundreds of graduating seniors and others seeking to further their education look for funding opportunities through scholarships. Central Kentucky Community Foundation launches Scholarship Central, a one-stop online portal for students in the region to apply for all of the scholarships administered by CKCF. This service enhances the donor and student experience.

“Scholarship Central makes it easier for students to apply for multiple scholarships,” said Davette Swiney of CKCF. “We want to highlight the generosity of donors who give to scholarship funds by elevating the process.”

Scholarship Central is accessible from the CKCF website, www.ckcf4people.org.

Kelsey Dunkin, center, was awarded the Mac Michaelis Scholarship. CKCF awarded scholarships to dozens of students for the 2013-2014 school year. Students represented 12 high schools and are attending 6 different higher education institutions.
Back row: D. Michael Coyle, Ted Stiles, Rick Baumgardner, Ben LaRue, Al Rider, Dr. Jeff Richardson, Kevin Addington, Terry Patterson, Brian Kerr and Kevin Ryan; Front row: Teri Bennett, D. Dee Shaw, Davette Swiney and Barbara Proffitt.

CKCF Board of Directors

Kevin Addington
Rick Baumgardner
R. Terry Bennett
Teri Bennett
Brian Kerr
Ben LaRue
Dennis Parrett
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Walter “Dee” Huddleston
Susan Keith
Bob Owsley
Ted Stiles
Bill Swope

Board members consider initiatives during a Board meeting
What is an endowment?

When you create a charitable fund through Central Kentucky Community Foundation, you have the opportunity to benefit the community forever with a permanent endowment. Your gift is invested over time. Earnings from your fund are used to make grants addressing community needs. Your gift and all earnings from your gift — is a permanent source of community capital, helping do good work forever.

Legacy and stability. Donors who endow their gifts can make a difference in their community during their lifetime and, at the same time, provide a gift that lasts forever. Grants will continue to be made in the name of the fund you establish so that your charitable wishes are preserved.

Leaders of nonprofit organizations look to CKCF to hold their organization’s endowment because they know that having a constant source of funding helps them respond to emergency needs, as well as plan for the future and sustain the good work they do.

Expert help. When donors or nonprofit organizations work through Central Kentucky Community Foundation to achieve their charitable goals, they benefit from the expertise of experienced local program staff, community leadership, and investment management.

The power of endowments – When a gift is endow ed, it enables more grants to go into our community than by a direct one time gift— as much as eight times the impact in 50 years. Even after a donor passes away, the fund will go on supporting the community, leaving a lasting legacy.

Types of Funds

Donors can choose from a diverse menu of funds offered by CKCF that can be individualized to meet the donors’ intent. Offering an assortment of funds ensures a wide range of community issues and causes are addressed.

The CKCF Unrestricted Fund, Making a Difference Every Day (MADE Fund) allows your gift to be used as needed to meet changing community needs. The endowed funds grow over time to give support where the greatest needs exist.

Field of Interest Funds offer permanent funding for areas of community life such as education or health.

Donor Advised Funds give donors the opportunity to recommend grants to eligible charitable recipients. Donor Advised Funds may be established as endowed or nonendowed funds.

Designated Funds provide ongoing funding for a specific nonprofit organization or purpose.

Agency Funds established by a nonprofit organization for their perpetual benefit.

Scholarship Funds provide support for individuals who are pursuing training or educational opportunity to fulfill their life dreams.

Geographic Funds are a collection of assets designated to benefit a specific community or geographic service area that operates under the guidance of, or in accordance with an agreement with CKCF.
Our Funds and our Partners: Make our community a better place

Bob and Ella Mae Wade Fund
Brown Pusey Fund
Capogna Science Fund
Carl and Anne Swope Fund
Carl and Anne Swope Fund for Endow Kentucky
Carol Withrow Nursing Fund
CASA Fund
Col. Larry and Betty Sue French Fund
Col. Michael Baymor Scholarship Fund
Conrad Hotopp Family Fund
Dow Corning Foundation Donor Advised Fund
Dr. Chris and DaneNell Knight Fund
ECTC Capital Projects Fund
ECTC Campus Improvement Fund
ECTC Faculty/Staff Development Fund
Elizabethtown Community/Technical College Fund
Elizabethtown Educational Foundation
Endowment for ECTC Faculty/Staff Excellence
Ernest and Wilma Rider Fund for Lucas Grove Baptist Church
Florence Y. Mason Fund
Hardin County Cares Fund
Hardin County Public Library Mitchell Book Fund
Hardin County Schools Early College/Career Center Fund

Hardin County Schools Partnership Grants
Hardin County Schools Support Fund
Helen P. deGraffenried Fund
Holbert Family Fund
J.R. and Carrie Lee Edwards Scholarship Fund
James and Betty Holeman Scholarship Fund
John Dink Scholarship Fund
Kennard and Melva Peden Fund
Lanny Skees Memorial Scholarship Fund
Llewellyn Scholarship Fund
Mac Michaelis Scholarship Fund
M.A.D.E. Fund
Martha Jane Hamilton Nursing Scholarship Fund
Marvin and Joyce Benjamin Fund
Owen J. Estes Memorial Scholarship Fund
Ray Family Fund for Endow Kentucky
Ruby N. Deitchman Fund
Sallie W. Pusey Fund
Samuel G. Jenkins, Jr. Fund for KET Scholarship General Fund
Swope Family Fund for Endow Kentucky
William A. and Sallie W. Pusey Fund
The Wade Fund for Endow Kentucky
Llewellyn Charitable Remainder Trust (CRT) Funds

The Endow Kentucky tax credit is available to any Kentucky taxpayer, business or individual, to receive a state tax credit up to 20% of their charitable gift to a permanent endowment at Central Kentucky Community Foundation. This credit is up to $10,000 per taxpayer per year. (20% of a $50,000 charitable gift.) Gifts may be made to existing endowment funds or you may start a new fund to support an organization, cause, or community initiative you care about.

There are only $500,000 in credits available statewide annually; contact us today, so we can help you take advantage of this tax savings.

The Scholarship General Fund was established by generous gifts over many years by:

Accumeter
Chase
Cecilian Bank
Citizens Bank of Grayson County
Allene Craddock
Lawrence O. and Nannie “Lewis” Davis
Eleanor Douglas Memorial
Dow Corning
Dr. and Mrs. E.H. Durnil
E.M.B.
E-town Laundry
Dana Dibble Farra Memorial
First Citizens Bank
First Federal Savings Bank
Jesse and Gertrude “Woosley” French
Dr. Larry Hall
Lewis Hall Memorial
Hardin/LaRue Medical Society
Hardin Memorial Hospital
JMF Hays
Joe and Lenelle Hays
Linda Lee Hays
Keith Monument
Lincoln National Bank
W.A. and Connie Litzenberger
Larry W. Logsdon Memorial

J.H. “Bok” Mitchell Memorial
Montgomery Imports
Mouser Custom Cabinets
James S. Owen Memorial
T.J. and Margaret Patterson
PNC Bank
Quick and Coleman
Dr. and Mrs. O.M. Richardson
Jennings and Arlene Smith
Surgical Specialists
T.K. Stone Memorial
Portis and Patricia Wheeler
Wilson and Muir Bank
2013 Financial Highlights

Current assets $14,669,083
Fixed assets $249,843
Total assets $14,918,926

Program Administrative Expenses: $266,607
Number of new funds: 8
Total value of gifts: $483,086.90

All investments to Central Kentucky Community Foundation are professionally managed and all charitable investments receive the maximum tax deduction allowed by law. Investors enjoy the added reassurance of accountability offered by an annual independent audit.

The value of donors’ gifts and the assets listed above, lies in the funding that returns to the community and the impact it makes on people. Based on 2013 end of year assets, CKCF expects to make available over $500,000 to the community in 2014. This money will support initiatives as directed by each donor.

In 2013, funds were directed to 35 scholarship recipients, 9 ECTC faculty/staff development and student projects, the Brown Pusey House, Elizabethtown Educational Foundation, Hardin County Schools Classroom Grants, Churches, and numerous other charitable organizations.

CKCF can bring together all of your charitable wishes through a unique means of managing endowments to achieve your goals.

Farmer, Community Leader, CKCF Director

Robert C. ‘Bob’ Wade, Sr.
May 16, 1934 - January 8, 2014

Bob Wade lived by a simple philosophy: Do the right thing. Bob did not struggle at the intersection of being popular and doing the right thing. Bob had a willingness to stand alone if need be rather than compromise his principles, values and beliefs.

Bob was true to himself, his family, friends and all who met him. He lived his life the way he suggested to others: Always take the high road! It was his example of living that inspired others.

That’s one of many reasons Bob lives on today in the hearts of so many he touched during his authentic life. Bob knew who he was; therefore he could help others. And helping others he did. Countless times with many people. And with no regard for what they could do for him. That was never in the equation of Bob’s helping hand, guidance or care for others. He enjoyed working with the organizations he believed in. CKCF was among those, and we are forever grateful.
Central Kentucky Community Foundation
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